



New Issue of Green Federal Bond 2020 (2030)

Green Bund 2020 (2030)

Issuer:
Federal Republic of Germany

ISIN	DE0001030708
Issuance Volume	€ 6.5 bn (incl. € 0.5 bn retention quote)
Maturity	15-08-30
Coupon	0.00% p.a.
Pricing Date	02-09-20
Settlement	09-09-20
Start of Interest Period	19-06-20
First Coupon Date	15-08-21
Reoffer Price	104.717%
Reoffer Yield	-0.463%
Lead Managers	Barclays Commerzbank Crédit Agricole CIB Deutsche Bank J.P. Morgan UniCredit

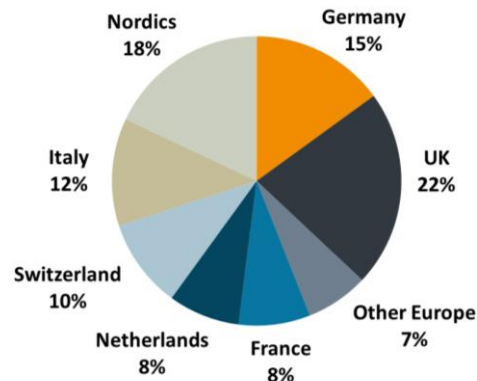
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Transaction Details

- Successful inaugural Green Bund issue following the release of Germany's Green Bond Framework
- Strong momentum, with books reaching a size over € 30 bn in less than 2 hours and closing with a final size in excess of € 33 bn from nearly 200 investors
- Pricing at -1bp against Germany's conventional 10-year benchmark 0% DBR 08/30
- Very high share of real money investors (more than 75%) with asset managers and central banks dominating
- Germany reaches its goal in broadening the investor base for green bonds, bringing new investors into the ESG market
- Very positive feedback on innovative twin bond concept opening the perspective to quickly building up a complete green Bund curve

Distribution by Region



Distribution by Investor Type

