

Press release

Frankfurt am Main
20 October 2021
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Auction result - reopening of the 10-year 0% Green Federal bond of 2021 (2031) Increase of the conventional 0% Federal bond of 2021 second issue (2031)

The result of the auction of 20 October 2021 for the

0% Green Federal bond of 2021 (2031)
Maturity: 15 August 2031
ISIN DE0001030732

was as follows:

Bids		€ 1,774.00 mn
Competitive bids	€ 612.00 mn	
Non-competitive bids	€ 1,162.00 mn	
Allotment		€ 1,649.00 mn
- Lowest accepted price	101.53 %	
- Weighted average price	101.54 %	
- Average yield	-0.16 %	
- Allotment		
- for bids at the lowest accepted price	100 %	
- for non-competitive bids	100 %	
Cover ratio	1.1	
Amount set aside for secondary market operations (Own account of the Federal Government) ¹⁾		€ 1,351.00 mn
Increase		€ 3,000.00 mn
Previous issue volume		€ 3,500.00 mn
Total issue volume		€ 6,500.00 mn

1) Placing by the German Finance Agency in the secondary market

Deutsche Bundesbank, Communications Department

Wilhelm-Epstein-Strasse 14, 60431 Frankfurt am Main, Germany, Tel: +49 (0)69 9566 3511 or 3512, Fax: +49 (0)69 9566 3077

presse@bundesbank.de, www.bundesbank.de

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The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 0% Green Federal bond of 2021 (2031) for expenditures that comply, on the date of the reopening of the 0% Green Federal bond of 2021 (2031), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 0% Federal bond of 2021 second issue (2031)

Furthermore, with effect from 22 October 2021, the outstanding volume of the conventional twin bond, the 0% Federal bond of 2021 second issue (2031), due on 15 August 2031, ISIN DE0001102564, is increased by € 3 billion. This increase will be added to the Federal Government's own holdings. The outstanding volume of the conventional 0% Federal bond of 2021 second issue (2031) is now € 23.5 billion.