



Bundesrepublik Deutschland  
Finanzagentur GmbH

# Emissionskalender Q2 2021 – Hintergrundinformationen

Bundesrepublik Deutschland – Finanzagentur  
30. März 2021

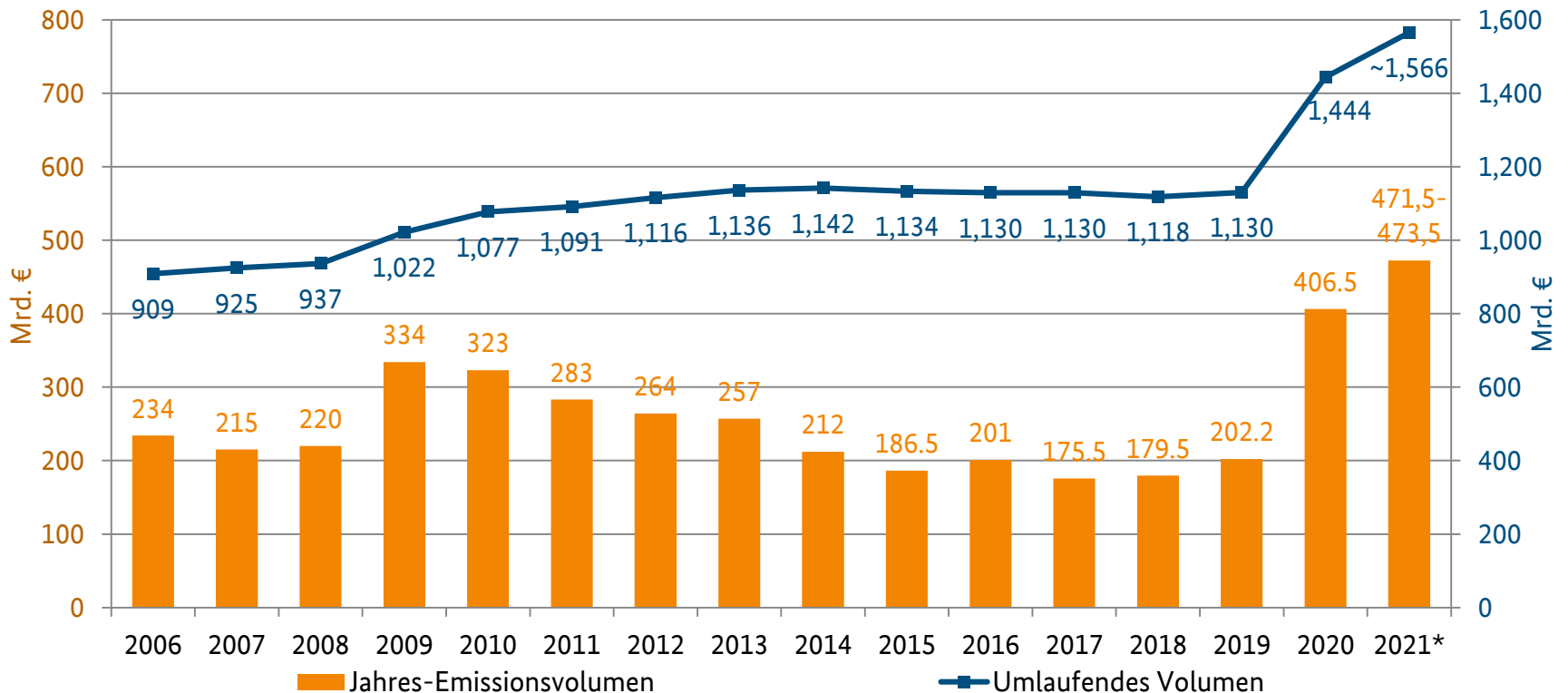
# Emissionskalender 2021: Nominalverzinsliche Bundeswertpapiere

Emissionsplanung des Bundes 2021 (Mrd. €)															
Wertpapier	rel. Anteil	Änderung zum Vorjahr in Mrd. €	Volumen in Mrd. €	Q1 2021			Q2 2021			Q3 2021			Q4 2021		
				Jan	Feb	März	Apr	Mai	Juni	Juli	Aug	Sep	Okt	Nov	Dez
Schatz 2J	13,7%	8	64	6	6	5	5	6	5	5	6	5	5	6	4
Bobl 5J	10,5%	9	49	5	4	4	4	4	4	5	4	4	4	4	3
Bobl/g 5J	0%	-5	0												
Bund 7J	4,9%	1	23				4		4	3	3	3	3	3	
Bund 10J	10,3%	-1	48	5+4	4	4	4	4	5	4	4	4		3	3
Bund/g 10J	1,3%	-0,5	6								3	3			
Bund 15J	4,9%	0,5	23			3+2,5	2,5	2,5	2,5	2,5		2,5	2,5	2,5	
Bund 30J	2,5%	-7,5	11,5	1,5	1,5	1,5	1,5		1,5	1	1	Syn	1	1	
Bund/g 30J								Syn							
<b>Kapitalmarkt</b>	<b>48,2%</b>	<b>4,5</b>	<b>224,5</b>	<b>57</b>			<b>59,5</b>			<b>60</b>			<b>48</b>		
<b>Bubill</b>	<b>51,8%</b>	<b>60</b>	<b>241</b>	21	20	20	20	20	20	20	20	20	20	27	13
<b>Geldmarkt</b>	<b>51,8%</b>	<b>60</b>	<b>241</b>	<b>61</b>			<b>60</b>			<b>60</b>			<b>60</b>		
Gesamtjahr in Mrd. €:			<b>465,5</b>	42,5	35,5	40	41	36,5	42	40,5	38	41,5	38,5	46,5	23
				<b>118</b>			<b>119,5</b>			<b>120</b>			<b>108</b>		

Auktionen & Syndikate („Syn“); Neuemissionen orangefarben unterlegt, sonst Aufstockungen; März 2021

# Umlauf- und Emissionsvolumen von handelbaren Bundeswertpapieren

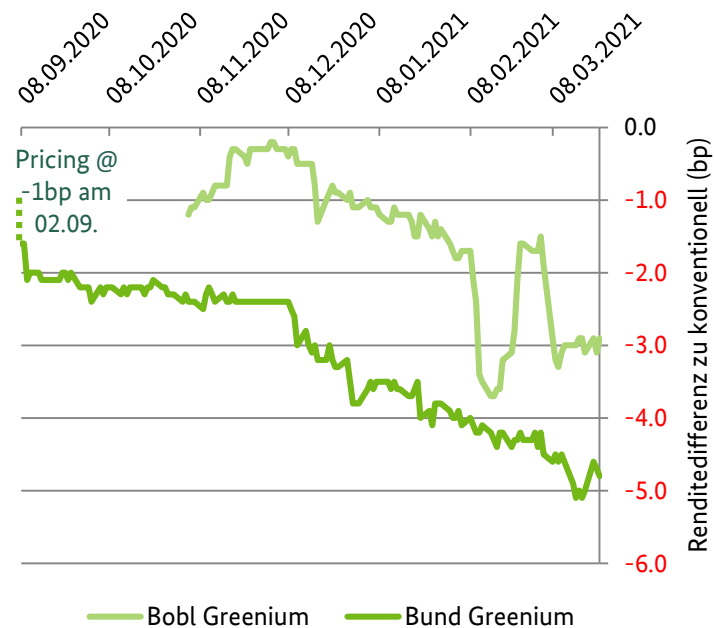
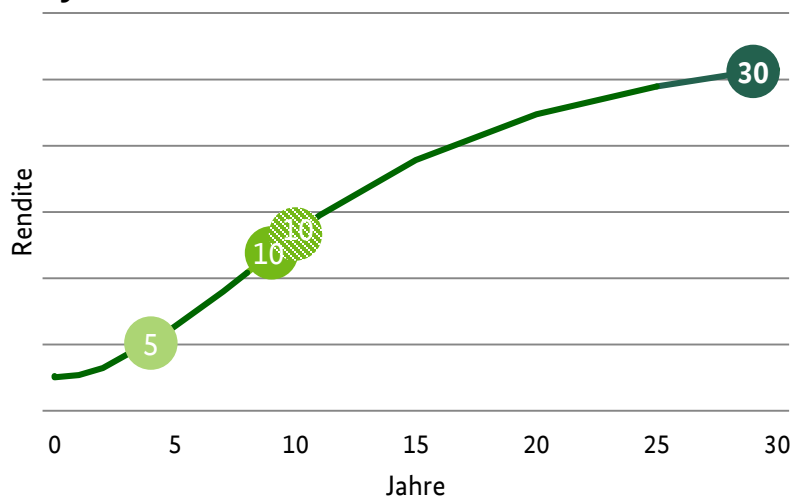
Emissionsvolumen 2021 gemäß Emissionskalender Q2 Update (465,5 Mrd. € plus 6-8 Mrd. € ILB)



Quelle: Finanzagentur; \* Planwerte; März 2021

# Grüne Bundeswertpapiere Q2 2021

- Erste 30-jährige Grüne Bundesanleihe als Zwilling zur 0 % Bund 2019 (2050) als Syndikat im Mai



WERTPAPIER	ISIN	ERSTEMISSION	UMLAUFVOLUMEN	FÄLLIGKEIT
0,0 % Bund/g 2021 (2050)	DE0001030724	Mai 2021	-	15.08.2050
0,0 % Bund 2019 (2050)	DE0001102481	21.08.2019	20,5 Mrd. €	15.08.2050

Quelle: Finanzagentur, 24. März 2021

# Zusammenfassung

## Q1

- Höhere Emissionsvolumen konnten dank guter Nachfrage erfolgreich platziert werden.
- Neuemission der 0,1 % ILB 2021 (2033) mit 1,5 Mrd. €

## Q2

- Die Folgen der Covid-19-Pandemie erfordern einen Nachtragshaushalt für 2021. Das Auktionsvolumen erhöht sich im 2. Quartal ggü. der Dezember-Planung um 2,5 Mrd. €. Im Gesamtjahr 2021 ergibt sich zusammen mit der Dezember-Planung für das dritte und vierte Quartal 2021 ein Auktionsvolumen von 471,5 bis 473,5 Mrd. €. Hinzu kommt das Volumen, das über Syndikate emittiert wird.
- Neuemission des ersten 30-jährigen Green Bund 2021 (2050)

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