

Press release

Frankfurt am Main
4 July 2024
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Announcement of a multi-ISIN auction Reopening of two Federal bonds

On 10 July 2024 the following Federal bonds will be reopened by a multi-ISIN auction:

0 % bond of the Federal Republic of Germany of 2021 (2036)

ISIN DE0001102549

Maturity: 15 May 2036

Current volume : € 25.75 billion

1 % bond of the Federal Republic of Germany of 2022 (2038)

ISIN DE0001102598

Maturity: 15 May 2038

Current volume : € 24.25 billion

An increase of € 2 billion in total is envisaged for the reopening of both bonds (including respective retention quote) with a planned share of € 0.5 billion for the 0 % bond of the Federal Republic of Germany of 2021 (2036), ISIN DE0001102549, and € 1.5 billion for the 1 % bond of the Federal Republic of Germany of 2022 (2038), ISIN DE0001102598. The effective increase of each bond will be determined by the allotment on 10 July 2024.

Members of the Bund Issues Auction Group are entitled to bid. Bids must be for a par value of not less than € 1 million or an integral multiple thereof. The price bids must be expressed in terms of full 0.01 percentage points. Non-competitive bids are possible. The bids accepted by the issuer will be allotted at the price specified in the bid. Non-competitive bids are filled at the weighted average price of the competitive bids accepted. The right to scale down bids is reserved.

Time schedule of the auction procedure:

Date of invitation to bid: Tuesday, 9 July 2024
Bidding period: Wednesday, 10 July 2024,
from 8.00 a.m. until 11.30 a.m. Frankfurt time
Including in stock
exchange trading: Wednesday, 10 July 2024
Value date: Friday, 12 July 2024

In addition, the Auction rules, the Special terms and conditions of the Deutsche Bundesbank for auctions of Federal securities using the Bund Bidding System (BBS) and the issuance terms and conditions of the initial issuance shall apply.