

Press release

Frankfurt am Main
26 October 2023

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Announcement

Reopening of the 30-year 1.80 % Green Federal bond of 2023 (2053) Increase of the conventional 1.80 % Federal bond of 2022 (2053)

As already announced in the issuance calendar for the fourth quarter of 2023, the Federal Government will reopen the

1.80 % Green bond of the Federal Republic of Germany of 2023 (2053)

issued on 13 June 2023 - ISIN DE0001030757

on 31 October 2023, using an auction procedure. An increase of € 1 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of the bond amounts to € 4.5 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Monday, 30 October 2023
Bidding period:	Tuesday, 31 October 2023, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Tuesday, 31 October 2023
Value date:	Thursday, 2 November 2023

Terms of the issue to be reopened:

Maturity:	15 August 2053
Interest date:	15 August annually, next interest payment on 15 August 2024

The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 1.80 % Green Federal bond of 2023 (2053) for expenditures that comply, on the date of the reopening of the 1.80 % Green Federal bond of 2023 (2053), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 1.80 % Federal bond of 2022 (2053)

On 31 October 2023, the outstanding volume of the conventional twin bond, the 1.80 % Federal bond of 2022 (2053), due on 15 August 2053, ISIN DE0001102614, will be increased by the envisaged issue volume of 1.80 % Green Federal bond of 2023 (2053) of € 1 billion with effect from 2 November 2023. This increase will be added to the Federal Government's own holdings. The new outstanding volume of the conventional 1.80 % Federal bond of 2022 (2053) is expected to be € 25 billion.