

Press release

Frankfurt am Main
29 June 2023

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Announcement

Reopening of the 10-year 2.30 % Green Federal bond of 2023 (2033) Increase of the conventional 2.30% Federal bond of 2023 (2033)

As already announced in the issuance calendar for the third quarter of 2023, the Federal Government will reopen the

2.30 % Green bond of the Federal Republic of Germany of 2023 (2033)

issued on 25 April 2023 - ISIN DE000BU3Z005

on 5 July 2023, using an auction procedure. An increase of € 1 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of the bond amounts to € 5.25 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 4 July 2023
Bidding period:	Wednesday, 5 July 2023, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Wednesday, 5 July 2023
Value date:	Friday, 7 July 2023

Terms of the issue to be reopened:

Maturity:	15 February 2033
Interest date:	15 February annually, next interest payment on 15 February 2024

The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 2.30 % Green Federal bond of 2023 (2033) for expenditures that comply, on the date of the reopening of the 2.30 % Green Federal bond of 2023 (2033), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 2.30 % Federal bond of 2023 (2033)

On 5 July 2023, the outstanding volume of the conventional twin bond, the 2.30 % Federal bond of 2023 (2033), due on 15 February 2033, ISIN DE000BU2Z007, will be increased by the envisaged issue volume of 2.30 % Green Federal bond of 2023 (2033) of € 1 billion with effect from 7 July 2023. This increase will be added to the Federal Government's own holdings. The new outstanding volume of the conventional 2.30 % Federal bond of 2023 (2033) is expected to be € 38.25 billion.