

## Press release

Frankfurt am Main  
1 September 2021  
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### **New issue of a 30-year Federal bond 2021 (2052)**

Today, the Federal Government has issued a new 30-year Federal bond via syndicate. The Federal bond has a coupon of 0%. The value date is 8 September 2021. The bond will mature on 15 August 2052. An issuance volume of € 5.5 billion at a reoffer price of 95.204% was allocated (including a retained volume of € 0.5 billion).

The placement of the Federal bond with national and international investors was carried out by a syndicate of banks including Barclays, BofA Securities, Deutsche Bank, Morgan Stanley, J. P. Morgan and UniCredit. The amount retained by the Federal Government will be used to support the liquidity in the secondary market through appropriate activities of the Finance Agency.

Deviating from Article 1 sentence 1 (*Placing*) of the issuance terms and conditions of 21 December 2012 (the "Issuance Terms and Conditions"), the Federal bond will not be issued by the "Auction Process", but through the syndicate in the "Syndication Process". The conditions of the Federal bond and such deviation from the Issuance Terms and Conditions (the "Deviation") were determined in the Syndication Process and are published by Deutsche Bundesbank by this press release. The fixed conditions and the Deviation are part of the Issuance Terms and Conditions of the Federal bond.

## Characteristics of the new 30-year Federal bond

Issuer: Federal Republic of Germany

ISIN: DE0001102572

Issuance volume: € 5.5 billion (of which retained amount: € 0.5 billion)

Maturity: 15 August 2052

Coupon: 0%

Trade date: 1 September 2021

Value date: 8 September 2021

Start of interest rate period: 15 August 2021

Interest payment dates: 15 August annually

First interest payment date: 15 August 2022

Reoffer price: 95.204%

Reoffer yield: 0.159%

The separation of principal and interest payments and their separate trading ("stripping") is not possible.

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