

Press Release

Number 1 on 23 March 2023

Page 1 of 4

Olof-Palme-Straße 35
60439 Frankfurt / Main

Tel. +49 69 25616-1607

Fax +49 69 25616-1429

presse@deutsche-finanzagentur.de
www.deutsche-finanzagentur.de

Issues planned by the Federal government in the second quarter of 2023

The Federal government's issuance plan for the second quarter of 2023 remains unchanged compared to the annual forecast published in December 2022. For the announced multi-ISIN auctions in the 15- and 30-year maturity segment, the benchmark bonds to be reopened in the second quarter are now fixed (see Annex 1). The second Federal security for the respective multi-ISIN-auction will be announced in the week prior to the corresponding auction.

The update/confirmation of the issuance schedule for the third quarter will be published in June 2023.

As a general rule applicable to all Federal securities, amounts and issue dates stated in the annual preview may change, depending on the financing requirements and liquidity situation of the Federal government and its special funds, and/or subject to conditions on the capital markets. However, the Federal government plans to execute the planned issuance to the largest extent possible in order to provide market participants with a reliable orientation for their investment decisions.



Number 1 on 23 March 2023

Page 2 of 4

Annex 1 - Auction schedule of the Federal government*

Nominal capital market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Wed, 05-Apr-2023	Bund	7 years	R	4,000	15-Nov-2029	DE0001102622	2.10%	20-Oct-2022	15-Nov-2023
Tue, 11-Apr-2023	Bobl	5 years	R	5,000	13-Apr-2028	DE000BU25000	2.20%	19-Jan-2023	13-Apr-2024
Wed, 12-Apr-2023	Bund	30 years	R	1,500	15-Aug-2052	DE0001102572	0.00%	15-Aug-2021	15-Aug-2022
	Bund	30 years	R	1,000					
Wed, 19-Apr-2023	Bund	10 years	R	4,000	15-Feb-2033	DE000BU2Z007	2.30%	13-Jan-2023	15-Feb-2024
Tue, 25-Apr-2023	Schatz	2 years	N	6,000	12-Jun-2025	DE000BU22015		27-Apr-2023	12-Jun-2024
Wed, 26-Apr-2023	Bund	15 years	R	1,500	15-May-2038	DE0001102598	1.00%	29-Apr-2022	15-May-2023
	Bund	15 years	R	1,000					
Wed, 03-May-2023	Bund	7 years	R	3,000	15-Nov-2029	DE0001102622	2.10%	20-Oct-2022	15-Nov-2023
Tue, 09-May-2023	Bobl	5 years	R	5,000	13-Apr-2028	DE000BU25000	2.20%	19-Jan-2023	13-Apr-2024
Wed, 10-May-2023	Bund	30 years	R	1,500	15-Aug-2053	DE0001102614	1.80%	15-Aug-2022	15-Aug-2023
	Bund	30 years	R	1,000					
Wed, 17-May-2023	Bund	10 years	R	4,000	15-Feb-2033	DE000BU2Z007	2.30%	13-Jan-2023	15-Feb-2024
Tue, 23-May-2023	Schatz	2 years	R	6,000	12-Jun-2025	DE000BU22015		27-Apr-2023	12-Jun-2024
Wed, 24-May-2023	Bund	15 years	R	1,500	15-May-2038	DE0001102598	1.00%	29-Apr-2022	15-May-2023
	Bund	15 years	R	1,000					
Wed, 31-May-2023	Bund	7 years	R	3,000	15-Nov-2029	DE0001102622	2.10%	20-Oct-2022	15-Nov-2023
Tue, 13-Jun-2023	Bobl	5 years	N	5,000	19-Oct-2028	DE000BU25018		15-Jun-2023	19-Oct-2024
Wed, 14-Jun-2023	Bund	10 years	R	4,000	15-Feb-2033	DE000BU2Z007	2.30%	13-Jan-2023	15-Feb-2024
Tue, 20-Jun-2023	Schatz	2 years	R	5,500	12-Jun-2025	DE000BU22015		27-Apr-2023	12-Jun-2024
Wed, 21-Jun-2023	Bund	30 years	R	1,500	15-Aug-2052	DE0001102572	0.00%	15-Aug-2021	15-Aug-2022
	Bund	30 years	R	1,000					
2nd quarter total				67,000					

* N = new issue, R = reopening



Number 1 on 23 March 2023

Page 3 of 4

Money market instruments

Date	Security	(Remaining) term	Type	Volume in € mn	Maturity	ISIN
Mon, 03-Apr-2023	Bubill	3 months	R	2,000	19-Jul-2023	DE0001030864
	Bubill	9 months	R	4,000	17-Jan-2024	DE000BU0E014
Mon, 17-Apr-2023	Bubill	6 months	R	2,000	18-Oct-2023	DE0001030898
	Bubill	12 months	N	5,000	17-Apr-2024	DE000BU0E048
Mon, 24-Apr-2023	Bubill	5 months	R	2,000	20-Sep-2023	DE0001030880
	Bubill	11 months	R	4,000	20-Mar-2024	DE000BU0E030
Mon, 08-May-2023	Bubill	3 months	R	2,000	23-Aug-2023	DE0001030872
	Bubill	9 months	R	4,000	21-Feb-2024	DE000BU0E022
Mon, 15-May-2023	Bubill	12 months	N	5,000	15-May-2024	DE000BU0E055
Mon, 22-May-2023	Bubill	6 months	R	3,000	22-Nov-2023	DE0001030906
Tue, 30-May-2023	Bubill	5 months	R	2,000	18-Oct-2023	DE0001030898
	Bubill	11 months	R	4,000	17-Apr-2024	DE000BU0E048
Mon, 05-Jun-2023	Bubill	3 months	R	2,000	20-Sep-2023	DE0001030880
	Bubill	9 months	R	4,000	20-Mar-2024	DE000BU0E030
Mon, 12-Jun-2023	Bubill	6 months	R	3,000	13-Dec-2023	DE000BU0E006
Mon, 19-Jun-2023	Bubill	12 months	N	5,000	19-Jun-2024	DE000BU0E063
Mon, 26-Jun-2023	Bubill	5 months	R	2,000	22-Nov-2023	DE0001030906
	Bubill	11 months	R	4,000	15-May-2024	DE000BU0E055
2nd quarter total				59,000		

Green Federal securities

Date

Wed, 07-Jun-2023

Inflation-linked Federal securities

Date

Tue, 04-Apr-2023

Tue, 02-May-2023

Tue, 06-Jun-2023



Number 1 on 23 March 2023

Page 4 of 4

Annex 2 - Redemption payments (in € bn, rounded)

	2 nd quarter total	April	May	June
Redemption payments	119.2	51.1	37.5	30.7
Inflation-linked Federal securities	16.5	16.5	-	-
Federal bonds	22.5	-	22.5	-
Federal notes	18.5	18.5	-	-
Federal Treasury notes	16.0	-	-	16.0
Treasury discount paper	45.5	16.0	15.0	14.5
Promissory notes	0.2	0.1	-	0.2

Redemption payments relate to the existing debt of the Federal government and its special funds. Further information are available on the internet via www.deutsche-finanzagentur.de/en/federal-funding/debt-statistics/redemptions.