



Press Release

Number 16 on 28 September 2022

Page of 4

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Issues planned by the Federal government in the fourth quarter of 2022

The Federal government's issuance plan for the fourth quarter of 2022 is adjusted compared to the annual forecast published in December 2021. In total, €22.5 billion more will be raised than announced. Borrowing on the capital market will increase by €10.5 billion, additional €12.0 billion will be raised on the money market. The expansion of the issuing activities is due to the Federal government's measures to address the energy crisis.

The adjustments in detail are as follows:

- On 18 October 2022, a new 7-year Federal bond maturing in November 2029 will be additionally issued. The issuance volume amounts to €4 billion. The first reopening of this Federal bond will take place on 15 November 2022 with a volume of €4 billion. The bond will be further increased in the course of the coming year.
- The volume for the reopening of the 5-year Federal bond maturing in October 2027 planned for 25 October 2022 will be increased from €3 billion to €4 billion.
- On 2 November 2022, the Green Federal bond maturing in August 2031 will also be tapped. The reopening volume amounts to €1 billion.
- The volume for the reopening of the 15-year Federal bond maturing in May 2038 planned for 16 November 2022 will be increased from €1 billion to €1.5 billion.
- The volume for the reopenings of the Treasury discount paper with a remaining term to maturity of three months planned for 10 October 2022, 31 October 2022 and 28 November 2022 will be increased from €3 billion to €5 billion each.
- In addition, on 14 November 2022, 21 November 2022 and 5 December 2022, three Treasury discount paper maturing in January 2023, February 2023 and April 2023 will be tapped. The reopening volume will amount to €2 billion in each case; each increase will take place via a multi-ISIN auction.

The issuance preview for 2023 will be published in December 2022.

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MEMBERS OF THE EXECUTIVE BOARD Dr. Tammo Diemer and Dr. Jutta A. Dönges REGISTERED OFFICE Frankfurt/M.

SOLE SHAREHOLDER Federal Republic of Germany, represented by the Federal Ministry of Finance

REGISTER COURT Local Court Frankfurt/M. HRB 51411 DEUTSCHE BUNDESBANK IBAN DE03 5040 0000 0050 4089 90 BIC MARKDEFF

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Number 16 on 28 September 2022

Page 2 of 4

Annex 1 - Auction schedule of the federal government*

Nominal capital market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Wed, 05-Oct-22	Bund	15 Y	R	1,500	15-May-38	DE0001102598	1.00%	29-Apr-22	15-May-23
Tue, 11-Oct-22	Schatz	2 Y	R	5,500	13-Sep-24	DE0001104891	0.40%	11-Aug-22	13-Sep-23
Wed, 12-Oct-22	Bund	10 Y	R	4,000	15-Aug-32	DE0001102606	1.70%	08-Jul-22	15-Aug-23
Tue, 18-Oct-22	Bund	7 Y	N	4,000	15-Nov-29	DE0001102622		20-Oct-22	15-Nov-23
Tue, 25-Oct-22	Bobl	5 Y	R	4,000	15-Oct-27	DE0001141869	1.30%	30-Jun-22	15-Oct-23
Wed, 02-Nov-22	Bund/g	10 Y	R	1,000	15-Aug-31	DE0001030732	0.00%	18-Jun-21	15-Aug-22
Tue, 08-Nov-22	Schatz	2 Y	N	6,000	12-Dec-24	DE0001104909		10-Nov-22	12-Dec-23
Wed, 09-Nov-22	Bund	10 Y	R	4,000	15-Aug-32	DE0001102606	1.70%	08-Jul-22	15-Aug-23
Tue, 15-Nov-22	Bund	7 Y	R	4,000	15-Nov-29	DE0001102622		20-Oct-22	15-Nov-23
Wed, 16-Nov-22	Bund	15 Y	R	1,500	15-May-38	DE0001102598	1.00%	29-Apr-22	15-May-23
Tue, 22-Nov-22	Bobl	5 Y	R	3,000	15-Oct-27	DE0001141869	1.30%	30-Jun-22	15-Oct-23
Wed, 23-Nov-22	Bund	30 Y	R	1,000	15-Aug-53	DE0001102614	1.80%	15-Aug-22	15-Aug-23
Wed, 30-Nov-22	Bund	10 Y	R	3,000	15-Aug-32	DE0001102606	1.70%	08-Jul-22	15-Aug-23
Tue, 06-Dec-22	Schatz	2 Y	R	5,000	12-Dec-24	DE0001104909		10-Nov-22	12-Dec-23
4th quarter total				47,500					

* Y = years, M = months | N = new issue, R = reopening



Number 16 on 28 September 2022

Page 3 of 4

Money market instruments

Date	Security	(Remaining) term	Type	Volume in € mn	Maturity	ISIN
Mon, 10-Oct-22	Bubill	3 M	R	5,000	18-Jan-23	DE0001030807
	Bubill	9 M	R	3,000	19-Jul-23	DE0001030864
Mon, 17-Oct-22	Bubill	6 M	R	3,000	13-Apr-23	DE0001030831
	Bubill	12 M	N	3,000	18-Oct-23	DE0001030898
Mon, 24-Oct-22	Bubill	5 M	R	3,000	22-Mar-23	DE0001030823
	Bubill	11 M	R	3,000	20-Sep-23	DE0001030880
Mon, 31-Oct-22	Bubill	3 M	R	5,000	22-Feb-23	DE0001030815
	Bubill	9 M	R	2,000	23-Aug-23	DE0001030872
Mon, 07-Nov-22	Bubill	5 M	R	3,000	13-Apr-23	DE0001030831
	Bubill	11 M	R	3,000	18-Oct-23	DE0001030898
Mon, 14-Nov-22	Bubill	2 M	R	2,000	18-Jan-23	DE0001030807
	Bubill	6 M	R	3,000	17-May-23	DE0001030849
Mon, 21-Nov-22	Bubill	2 M	R	2,000	22-Feb-23	DE0001030815
	Bubill	12 M	N	3,000	22-Nov-23	DE0001030906
Mon, 28-Nov-22	Bubill	3 M	R	5,000	22-Mar-23	DE0001030823
	Bubill	9 M	R	2,000	20-Sep-23	DE0001030880
Mon, 05-Dec-22	Bubill	3 M	R	2,000	13-Apr-23	DE0001030831
	Bubill	6 M	R	3,000	21-Jun-23	DE0001030856
Mon, 12-Dec-22	Bubill	5 M	R	2,000	17-May-23	DE0001030849
	Bubill	11 M	R	2,000	22-Nov-23	DE0001030906
4th quarter total				59,000		

Inflation-linked Federal securities

Date
Tue, 04-Oct-22
Tue, 01-Nov-22

Annex 2 - Planned issues via syndicate

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
October 2022	Bund	30 Y	N		15-Aug-53	DE0001102614	1.80%	15-Aug-22	15-Aug-23



Number 16 on 28 September 2022
Page 4 of 4

Annex 3 - Redemption payments (€ bn, rounded)

	4th quarter total	October	November	December
Redemption payments	91.1	40.0	19.1	32.0
Federal notes	19.5	19.5	-	-
Federal Treasury notes	14.0	-	-	14.0
Treasury discount paper	57.5	20.5	19.0	18.0
Promissory notes	0.1	-	0.1	0.0

Redemption payments relate to the existing debt of the federal government and its special funds. Further information are available on the internet via www.deutsche-finanzagentur.de/en/federal-funding/debt-statistics/redemptions.