



Press Release

Number 6 on 22 June 2021
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Issues planned by the federal government in the third quarter of 2021

The federal government's issuance plan for the third quarter has been adjusted compared to the annual forecast published in December 2020 to cover the increased financing requirements of the federal government and its special funds in the wake of the Covid-19 pandemic. In the third quarter of 2021, an additional €2.0 billion will be raised on the capital market as follows:

- The reopening of the 7-year Federal bond maturing in November 2028, scheduled for 20 July 2021, will be increased by €1.0 billion to €4.0 billion.
- The reopening of the 30-year Federal bond maturing in August 2048, scheduled for 21 July 2021, will be increased by €0.5 billion to €1.5 billion.
- The auction volume for the new issue of a 10-year Green Federal bond maturing in August 2031, scheduled for 8 September 2021, will be increased by €0.5 billion to €3.5 billion.

Due to the uncertain pandemic development and related challenges to the budget planning, additional adjustments to the issuance schedule can also become necessary in the fourth quarter of 2021, which will then be announced in the quarterly update by press release. However, the federal government is adhering to its announced plan as far as possible in order to provide investors with a reliable guidance.

The update/confirmation of the issuance schedule for the fourth quarter will be published in September 2021.



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Annex 1 - Schedule of federal government tender offers

Nominal capital market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Wed, 07-Jul-21	Bobl	5 Y	N	5,000	09-Oct-26	DE0001141844		09-Jul-21	09-Oct-22
Tue, 13-Jul-21	Schatz	2 Y	R	5,000	16-Jun-23	DE0001104842	0.00 %	20-May-21	16-Jun-22
Wed, 14-Jul-21	Bund	10 Y	R	4,000	15-Aug-31	DE0001102564	0.00 %	18-Jun-21	15-Aug-22
Tue, 20-Jul-21	Bund	7 Y	R	4,000	15-Nov-28	DE0001102556	0.00 %	29-Apr-21	15-Nov-22
Wed, 21-Jul-21	Bund	30 Y	R	1,500	15-Aug-48	DE0001102432	1.25 %	15-Aug-17	15-Aug-18
Wed, 28-Jul-21	Bund	15 Y	R	2,500	15-May-36	DE0001102549	0.00 %	05-Mar-21	15-May-22
Wed, 04-Aug-21	Bobl	5 Y	R	4,000	09-Oct-26	DE0001141844		09-Jul-21	09-Oct-22
Wed, 11-Aug-21	Bund	10 Y	R	4,000	15-Aug-31	DE0001102564	0.00 %	18-Jun-21	15-Aug-22
Tue, 17-Aug-21	Schatz	2 Y	N	6,000	15-Sep-23	DE0001104859		19-Aug-21	15-Sep-22
Wed, 18-Aug-21	Bund	30 Y	R	1,000	15-Aug-50	DE0001102481	0.00 %	15-Aug-19	15-Aug-20
Tue, 24-Aug-21	Bund	7 Y	R	3,000	15-Nov-28	DE0001102556	0.00 %	29-Apr-21	15-Nov-22
Wed, 01-Sep-21	Bobl	5 Y	R	4,000	09-Oct-26	DE0001141844		09-Jul-21	09-Oct-22
Wed, 08-Sep-21	Bund/g	10 Y	N	3,500	15-Aug-31	DE0001030732	0.00 %	18-Jun-21	15-Aug-22
Tue, 14-Sep-21	Schatz	2 Y	R	5,000	15-Sep-23	DE0001104859		19-Aug-21	15-Sep-22
Tue, 21-Sep-21	Bund	7 Y	R	3,000	15-Nov-28	DE0001102556	0.00 %	29-Apr-21	15-Nov-22
Wed, 22-Sep-21	Bund	15 Y	R	2,500	15-May-36	DE0001102549	0.00 %	05-Mar-21	15-May-22
Wed, 29-Sep-21	Bund	10 Y	R	4,000	15-Aug-31	DE0001102564	0.00 %	18-Jun-21	15-Aug-22
3rd quarter total				62,000					



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Money market instruments

Date	Security	(Remaining) term	Type	Volume in € mn	Maturity	ISIN
Mon, 05-Jul-21	Bubill	3 M	R	3,000	27-Oct-21	DE0001030260
	Bubill	9 M	R	3,000	21-Apr-22	DE0001030369
Mon, 12-Jul-21	Bubill	6 M	R	4,000	19-Jan-22	DE0001030336
Mon, 19-Jul-21	Bubill	5 M	R	3,000	15-Dec-21	DE0001030328
	Bubill	11 M	R	3,000	22-Jun-22	DE0001030385
Mon, 26-Jul-21	Bubill	12 M	N	4,000	20-Jul-22	DE0001030393
Mon, 02-Aug-21	Bubill	3 M	R	3,000	24-Nov-21	DE0001030278
	Bubill	9 M	R	3,000	18-May-22	DE0001030377
Mon, 09-Aug-21	Bubill	6 M	R	4,000	23-Feb-22	DE0001030344
Mon, 16-Aug-21	Bubill	5 M	R	3,000	19-Jan-22	DE0001030336
	Bubill	11 M	R	3,000	20-Jul-22	DE0001030393
Mon, 23-Aug-21	Bubill	12 M	N	4,000	24-Aug-22	DE0001030401
Mon, 06-Sep-21	Bubill	3 M	R	3,000	15-Dec-21	DE0001030328
	Bubill	9 M	R	3,000	22-Jun-22	DE0001030385
Mon, 13-Sep-21	Bubill	6 M	R	4,000	23-Mar-22	DE0001030351
Mon, 20-Sep-21	Bubill	5 M	R	3,000	23-Feb-22	DE0001030344
	Bubill	11 M	R	3,000	24-Aug-22	DE0001030401
Mon, 27-Sep-21	Bubill	12 M	N	4,000	21-Sep-22	DE0001030419
3rd quarter total				60,000		

Inflation-linked Federal securities

Date

Tue, 06-Jul-21

Tue, 07-Sep-21

Y = years, M = months

N = new issue, R = reopening



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Annex 2 - Planned issues of the federal government via syndicate (third quarter 2021)

Date	Security	Term to maturity	Type	Volume in €mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
September 2021	Bund	30 Y	N		15-Aug-52	DE0001102572		15-Aug-21	15-Aug-22

Annex 3 - Redemption payments (€ bn, rounded)

	Quarter total	July	August	September
Redemption payments	101.7	38.6	18.6	44.5
Federal bonds	35.0	19.0	-	16.0
Federal Treasury notes	13.0	-	-	13.0
Treasury discount paper	53.5	19.5	18.5	15.5
Promissory notes	0.2	0.1	0.1	-

Nominal values of Federal securities and promissory notes outstanding at the end of the quarter.

A monthly updated version is available on www.deutsche-finanzagentur.de/en/finance-agency/publications/.