



Press Release

Number 2 as of 30 March 2021

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Issues planned by the Federal Government in the second quarter of 2021

On 24 March 2021 the federal cabinet adopted a draft of a supplementary budget. As a result and subject to the adoption by the German Bundestag and the German Bundesrat, the financing requirements of the federal government and its special funds will increase.

Compared to the annual forecast published in December 2020, the federal government's issuance plan for the second quarter is adjusted as follows as additional € 2.5 billion will be raised on the capital market in total.

For the reopening of the 30-year Federal bond maturing in August 2048 on 14 April 2021, the issuance volume will be increased by € 0.5 billion to € 1.5 billion.

For the reopening of the Federal note series 183 on 2 June 2021, the issuance volume will be increased by € 1 billion to € 4 billion.

For the reopening of the 7-year Federal bond maturing in November 2028 on 8 June 2021, the issuance volume will be increased by € 1 billion to € 4 billion.

Due to the uncertain pandemic development and related challenges to the budget planning, additional adjustments to the issuance schedule can become necessary in the third and fourth quarter of 2021, which will be announced in the quarterly update/confirmation by press release if applicable.

As a general rule applicable to all Federal securities, amounts and issue dates stated in the annual preview may change, depending on the financing

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requirements and liquidity situation of the federal government, and/or subject to conditions on the capital markets. However, the federal government is adhering to its announced plan as far as possible in order to provide investors with reliable guidance.

The update/confirmation of the issuance schedule for the third quarter will be published in June 2021.



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Annex 1 - Schedule of federal government tender offers

Nominal capital market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Wed, 07-Apr-21	Bobl	5 Y	R	4,000	10-Apr-26	DE0001141836	0.00 %	15-Jan-21	10-Apr-22
Wed, 14-Apr-21	Bund	30 Y	R	1,500	15-Aug-48	DE0001102432	1.25 %	15-Aug-17	15-Aug-18
Tue, 20-Apr-21	Schatz	2 Y	R	5,000	10-Mar-23	DE0001104834	0.00 %	04-Feb-21	10-Mar-22
Wed, 21-Apr-21	Bund	10 Y	R	4,000	15-Feb-31	DE0001102531	0.00 %	08-Jan-21	15-Feb-22
Tue, 27-Apr-21	Bund	7 Y	N	4,000	15-Nov-28	DE0001102556		29-Apr-21	15-Nov-22
Wed, 28-Apr-21	Bund	15 Y	R	2,500	15-May-36	DE0001102549	0.00 %	05-Mar-21	15-May-22
Wed, 05-May-21	Bobl	5 Y	R	4,000	10-Apr-26	DE0001141836	0.00 %	15-Jan-21	10-Apr-22
Tue, 18-May-21	Schatz	2 Y	N	6,000	16-Jun-23	DE0001104842		20-May-21	16-Jun-22
Wed, 19-May-21	Bund	10 Y	R	4,000	15-Feb-31	DE0001102531	0.00 %	08-Jan-21	15-Feb-22
Wed, 26-May-21	Bund	15 Y	R	2,500	15-May-36	DE0001102549	0.00 %	05-Mar-21	15-May-22
Wed, 02-Jun-21	Bobl	5 Y	R	4,000	10-Apr-26	DE0001141836	0.00 %	15-Jan-21	10-Apr-22
Tue, 08-Jun-21	Bund	7 Y	R	4,000	15-Nov-28	DE0001102556		29-Apr-21	15-Nov-22
Wed, 09-Jun-21	Bund	30 Y	R	1,500	15-Aug-50	DE0001102481	0.00 %	15-Aug-19	15-Aug-20
Tue, 15-Jun-21	Schatz	2 Y	R	5,000	16-Jun-23	DE0001104842		20-May-21	16-Jun-22
Wed, 16-Jun-21	Bund	10 Y	N	5,000	15-Aug-31	DE0001102564		18-Jun-21	15-Aug-22
Wed, 23-Jun-21	Bund	15 Y	R	2,500	15-May-36	DE0001102549	0.00 %	05-Mar-21	15-May-22
2nd quarter total				59,500					



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Money market instruments

Date	Security	(Remaining) term	Type	Volume in € mn	Maturity	ISIN
Tue, 06-Apr-21	Bubill	3 M	R	3,000	28-Jul-21	DE0001030237
	Bubill	9 M	R	3,000	19-Jan-22	DE0001030336
Mon, 12-Apr-21	Bubill	6 M	R	4,000	27-Oct-21	DE0001030260
Mon, 19-Apr-21	Bubill	5 M	R	3,000	29-Sep-21	DE0001030252
	Bubill	11 M	R	3,000	23-Mar-22	DE0001030351
Mon, 26-Apr-21	Bubill	12 M	N	4,000	21-Apr-22	DE0001030369
Mon, 03-May-21	Bubill	3 M	R	3,000	25-Aug-21	DE0001030245
	Bubill	9 M	R	3,000	23-Feb-22	DE0001030344
Mon, 10-May-21	Bubill	6 M	R	4,000	24-Nov-21	DE0001030278
Mon, 17-May-21	Bubill	5 M	R	3,000	27-Oct-21	DE0001030260
	Bubill	11 M	R	3,000	21-Apr-22	DE0001030369
Tue, 25-May-21	Bubill	12 M	N	4,000	18-May-22	DE0001030377
Mon, 07-Jun-21	Bubill	3 M	R	3,000	29-Sep-21	DE0001030252
	Bubill	9 M	R	3,000	23-Mar-22	DE0001030351
Mon, 14-Jun-21	Bubill	6 M	R	4,000	15-Dec-21	DE0001030328
Mon, 21-Jun-21	Bubill	5 M	R	3,000	24-Nov-21	DE0001030278
	Bubill	11 M	R	3,000	18-May-22	DE0001030377
Mon, 28-Jun-21	Bubill	12 M	N	4,000	22-Jun-22	DE0001030385
2nd quarter total				60,000		

Inflation-linked Federal securities

Date
Tue, 13-Apr-21
Tue, 04-May-21
Tue, 01-Jun-21

Y = years, M = months

N = new issue, R = reopening



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Annex 2 - Planned issues of the federal government via syndicate (second quarter 2021)

Date	Security	Term to maturity	Type	Volume in €mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
May 2021	Bund/g	30 Y	N		15-Aug-50	DE0001030724	0.00 %	15-Aug-20	15-Aug-21

Annex 3 - Redemption payments (€ bn, rounded)

	Quarter total	April	May	June
Redemption payments	89.1	39.1	16.5	33.5
Federal notes	21.0	21.0	-	-
Federal Treasury notes	14.0	-	-	14.0
Treasury discount paper	54.0	18.0	16.5	19.5
Promissory notes	0.1	0.1	-	-

Nominal values of Federal securities and promissory notes outstanding at the end of the quarter.

A monthly updated version is available on www.deutsche-finanzagentur.de/en/finance-agency/publications/.