



Press Release

Number 02 on 22 June 2017
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ADDRESS
Lurgiallee 5
60439 Frankfurt/M.

TEL +49 69 25616-1365
FAX +49 69 25616-1476

presse@deutsche-finanzagentur.de
www.deutsche-finanzagentur.de

Issues planned by the Federal Government in the third quarter of 2017

The issues planned by the Federal Government as indicated in the December 2016 outlook remain unchanged for the third quarter of 2017.

An update concerning planned issuance activities in the fourth quarter will be published during the third ten-day period of September 2017.

As a general rule applicable to all Federal securities, amounts and issue dates stated in the annual preview may change, depending on the financing requirements and liquidity situation of the German Federal Government and its special funds, and/or subject to conditions on the capital markets. However, the Federal Government intends to execute the planned issuance to the largest extent possible, in order to provide market participants with a reliable orientation for their investment decisions. The Federal Government reserves the right to issue other financing instruments, depending on market conditions and the general environment.

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CO-CHIEF EXECUTIVE OFFICERS Dr. Tammo Diemer and Dr. Carsten Lehr REGISTERED OFFICE Frankfurt/M.

SOLE SHAREHOLDER Federal Republic of Germany, represented by the Federal Ministry of Finance

REGISTER COURT Local Court Frankfurt/M. HRB 51411 DEUTSCHE BUNDESBANK IBAN DE03 5040 0000 0050 4089 90 BIC MARKDEFF

The General Terms and Conditions of the company apply.



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Annex 1 - Redemption payments (€ bn)

	Quarter total	July	Aug	Sept
Redemption payments	40.9	20.8	3.6	16.5
Federal bonds	19.0	19.0	-	-
Federal Treasury notes	13.0	-	-	13.0
Treasury discount paper	8.5	1.5	3.5	3.5
Federal savings notes	0.1	0.0	0.0	0.0
Securitized loans	0.3	0.3	0.0	-

Redemption payments relate to the existing debt of the German Federal Government and its special funds. This overview is updated on a monthly basis and is available for download on <http://www.deutsche-finanzagentur.de> ("Finance Agency – Publications").



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Annex 2 - Schedule of Federal Government tender offers

Nominal capital market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Wed, 05-Jul-17	Bobl	5 Y	N	4,000	07-Oct-22	DE0001141760		07-Jul-17	07-Oct-18
Wed, 12-Jul-17	Bund	10 Y	N	5,000	15-Aug-27	DE0001102424		14-Jul-17	15-Aug-18
Wed, 19-Jul-17	Bund	30 Y	R	1,000	15-Aug-46	DE0001102341	2.500 %	28-Feb-14	15-Aug-15
Tue, 01-Aug-17	Schatz	2 Y	R	4,000	14-Jun-19	DE0001104685	0.000 %	25-May-17	14-Jun-18
Wed, 02-Aug-17	Bund	10 Y	R	3,000	15-Aug-27	DE0001102424		14-Jul-17	15-Aug-18
Wed, 09-Aug-17	Bobl	5 Y	R	4,000	07-Oct-22	DE0001141760		07-Jul-17	07-Oct-18
Wed, 23-Aug-17	Bund	10 Y	R	3,000	15-Aug-27	DE0001102424		14-Jul-17	15-Aug-18
Tue, 29-Aug-17	Schatz	2 Y	N	5,000	13-Sep-19	DE0001104693		31-Aug-17	13-Sep-18
Wed, 06-Sep-17	Bobl	5 Y	R	3,000	07-Oct-22	DE0001141760		07-Jul-17	07-Oct-18
Wed, 13-Sep-17	Bund	10 Y	R	3,000	15-Aug-27	DE0001102424		14-Jul-17	15-Aug-18
Wed, 20-Sep-17	Bund	30 Y	N	2,000	15-Aug-48	DE0001102432		15-Aug-17	15-Aug-18
Tue, 26-Sep-17	Schatz	2 Y	R	4,000	13-Sep-19	DE0001104693		31-Aug-17	13-Sep-18
3rd quarter total				41,000					

Money market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN
Mon, 10-Jul-17	Bubill	6 M	N	2,000	10-Jan-18	DE0001137677
Mon, 14-Aug-17	Bubill	6 M	N	2,000	14-Feb-18	DE0001137685
Mon, 11-Sep-17	Bubill	6 M	N	2,000	14-Mar-18	DE0001137693
3rd quarter total				6,000		

Inflation-linked Federal securities

Date
Tue, 04-Jul-17
Tue, 12-Sep-17

Y = years, M = months

N = new issue, R = reopening