



# Press Release

Number 01 on 23 March 2017

Page 1 of 3

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## **Issues planned by the Federal Government in the second quarter of 2017**

The issues planned by the Federal Government as indicated in the December 2016 outlook remain unchanged for the second quarter of 2017.

An update concerning planned issuance activities in the third quarter will be published during the third ten-day period of June 2017.

As a general rule applicable to all Federal securities, amounts and issue dates stated in the annual preview may change, depending on the financing requirements and liquidity situation of the German Federal Government and its special funds, and/or subject to conditions on the capital markets. However, the Federal Government intends to execute the planned issuance to the largest extent possible, in order to provide market participants with a reliable orientation for their investment decisions. The Federal Government reserves the right to issue other financing instruments, depending on market conditions and the general environment.

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SOLE SHAREHOLDER Federal Republic of Germany, represented by the Federal Ministry of Finance

REGISTER COURT Local Court Frankfurt/M. HRB 51411 DEUTSCHE BUNDESBANK IBAN DE03 5040 0000 0050 4089 90 BIC MARKDEFF

The General Terms and Conditions of the company apply.



Number 01 on 23 March 2017

Page 2 of 3

**Annex 1 - Redemption payments (€ bn)**

	<b>Second Quarter total</b>	<b>April</b>	<b>May</b>	<b>June</b>
<b>Redemption payments</b>	<b>37.7</b>	<b>21.6</b>	<b>1.5</b>	<b>14.6</b>
Federal notes	18.0	18.0	-	-
Federal Treasury notes	13.0	-	-	13.0
Treasury discount paper	6.5	3.5	1.5	1.5
Federal savings notes	0.1	0.1	0.0	0.1
Securitized loans	0.1	-	-	0.1

Redemption payments relate to the existing debt of the German Federal Government and its special funds.

This overview is updated on a monthly basis and is available for download on <http://www.deutsche-finanzagentur.de> ("Finance Agency – Publications").



Number 01 on 23 March 2017

Page 3 of 3

## Annex 2 - Schedule of Federal Government tender offers

### Nominal capital market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Wed, 05-Apr-17	Bobl	5 Y	R	4,000	08-Apr-22	DE0001141752	0.000 %	03-Feb-17	08-Apr-18
Wed, 12-Apr-17	Bund	10 Y	R	3,000	15-Feb-27	DE0001102416	0.250 %	13-Jan-17	15-Feb-18
Wed, 19-Apr-17	Bund	30 Y	R	1,000	04-Jul-44	DE0001135481	2.500 %	27-Apr-12	04-Jul-13
Tue, 25-Apr-17	Schatz	2 Y	R	4,000	15-Mar-19	DE0001104677	0.000 %	02-Mar-17	15-Mar-18
Wed, 03-May-17	Bund	10 Y	R	3,000	15-Feb-27	DE0001102416	0.250 %	13-Jan-17	15-Feb-18
Wed, 10-May-17	Bobl	5 Y	R	3,000	08-Apr-22	DE0001141752	0.000 %	03-Feb-17	08-Apr-18
Wed, 17-May-17	Bund	30 Y	R	1,000	15-Aug-46	DE0001102341	2.500 %	28-Feb-14	15-Aug-15
Tue, 23-May-17	Schatz	2 Y	N	5,000	14-Jun-19	DE0001104685		25-May-17	14-Jun-18
Wed, 24-May-17	Bund	10 Y	R	3,000	15-Feb-27	DE0001102416	0.250 %	13-Jan-17	15-Feb-18
Wed, 07-Jun-17	Bobl	5 Y	R	3,000	08-Apr-22	DE0001141752	0.000 %	03-Feb-17	08-Apr-18
Wed, 14-Jun-17	Bund	10 Y	R	3,000	15-Feb-27	DE0001102416	0.250 %	13-Jan-17	15-Feb-18
Wed, 21-Jun-17	Bund	30 Y	R	1,000	04-Jul-44	DE0001135481	2.500 %	27-Apr-12	04-Jul-13
Tue, 27-Jun-17	Schatz	2 Y	R	4,000	14-Jun-19	DE0001104685		25-May-17	14-Jun-18
<b>2nd quarter total</b>				<b>38,000</b>					

### Money market instruments

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN
Mon, 10-Apr-17	Bubill	6 M	N	2,000	11-Oct-17	DE0001137644
Mon, 08-May-17	Bubill	6 M	N	2,000	15-Nov-17	DE0001137651
Mon, 12-Jun-17	Bubill	6 M	N	2,000	13-Dec-17	DE0001137669
<b>2nd quarter total</b>				<b>6,000</b>		

### Inflation-linked Federal securities

Date
Tue, 04-Apr-17
Tue, 09-May-17
Tue, 06-Jun-17

Y = years, M = months

N = new issue, R = reopening