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August 13, 2002

Five-year Federal notes

Sale on tap of the

4.5 % five-year Federal notes series 140 of 2002 (2007)

due on August 17, 2007

interest payment date August 17, annually

interest has begun to accrue on February 20, 2002

first interest payment on August 17, 2003 for 543 days

- ISIN DE001141406 / WKN 114 140 -

has been completed with effect from 12:00 noon.

The five-year Federal notes series 141 offered for sale on tap for a period of six months from 12:00 noon today carry the following issue terms:

4.25 % five-year Federal notes series 141 of 2002 (2008)

maturity 5 years and 6 months, due on February 15, 2008

interest payment date February 15, annually

interest beginning to accrue on August 14, 2002

first interest payment on February 15, 2004 for 550 days

- ISIN DE0001141414 / WKN 114 141 -

issue price 101.00 %, yield 4.03 %

minimum order € 100, denomination € 0.01