

# New Issue of 30-year Green Federal Bond 2023 (2053)

## Issuer: Federal Republic of Germany

### Transactions details

ISIN	DE0001030757
Issuance volume	€ 4.5 bn (incl. € 0.25 bn retention quote)
Maturity	2053-08-15
Coupon	1.80 %
Pricing	2023-06-13
Settlement	2023-06-20
Interest calculated from	2022-08-15
First coupon date	2023-08-15
Re-offer price	84.651 %
Re-offer yield	2.534 %
Lead Manager	Barclays BNP Deutsche Bank Goldman Sachs Bank Europe J.P. Morgan Nomura

### Transaction highlights

With today's transaction, Germany...

- added the seventh point to its Green Bund curve with a new 30-year green benchmark
- demonstrated the attractiveness of its unique twin bond concept
- achieved a solid momentum in the book as well as a high participation of international real-money investors
- managed to receive €10 bn of orders in the first 30 min and over €16 bn in the first 90 min of the transaction
- reached a remarkable result with a greenium of 0.5bps

The deal closed with a diversified and high quality order book in excess of €29 bn.

