

Historical overview of Financial Market Stabilization Fund FMS (SoFFin) measures



Status: 31.12.2023, EUR bn

wind-down-agencies (§8a)		nominal volume																															
Institutions	EU-state aid element	transfer date	31.12.2010		31.12.2011		31.12.2012		31.12.2013		31.12.2014		31.12.2015		31.12.2016		31.12.2017		31.12.2018		31.12.2019		31.12.2020		31.12.2021		31.12.2022		31.12.2023				
		FMS-WM ¹	16.2	175.7	174.3	160.7	136.9	119.1	106.3	94.7	88.9	76.8	69.0	69.3	61.6	54.1	49.6	44.4	EAA - first transfer ²	3.4	77.5	63.8	51.0	41.6	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.
EAA - total (incl. second transfer) ³				143.3	97.6	86.1	63.1	53.5	40.3	32.8	30.3	24.6	17.4	11.5	10.0		Payments due to obligation of loss compensation (cumulative)																
FMS-WM			0.0	0.0	2.0	9.3	9.3	9.3	9.3	9.3	9.3	9.3	9.3	9.3	9.3	9.3																	

recapitalisation (§7)		amounts outstanding															
institutions	maximum amounts outstanding ⁴	31.12.2008	31.12.2009	31.12.2010	31.12.2011	31.12.2012	31.12.2013	31.12.2014	31.12.2015	31.12.2016	31.12.2017	31.12.2018	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023
		Aareal Bank	0.5	0.0	0.5	0.4	0.3	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Commerzbank	18.2	8.2	18.2	18.2	6.7	6.7	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1
HRE Gruppe ⁶	9.8	0.0	6.3	7.7	9.8	9.8	9.8	9.8	8.8	7.6	7.6	7.6	7.6	7.6	7.5	7.5	6.7
Portigon (former WestLB)	3.0	0.0	0.7	3.0	3.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Group	29.4	8.2	25.7	29.3	19.8	18.8	17.1	16.8	15.8	14.6	14.6	14.6	14.6	14.6	14.6	14.6	13.8

guarantees (§6)		amounts drawn															
institutions	maximum amounts drawn ⁴	31.12.2008	31.12.2009	31.12.2010	31.12.2011	31.12.2012	31.12.2013	31.12.2014	31.12.2015	31.12.2016	31.12.2017	31.12.2018	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023
		HRE/FMS-WM	124.0	16.9	95.0	15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
HSH Nordbank	24.0	7.0	17.0	9.0	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
IKB	10.0	0.0	7.0	9.7	7.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SdB	6.7	0.0	6.7	5.4	4.4	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BayernLB	5.0	0.0	5.0	4.7	2.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Commerzbank	5.0	0.0	5.0	5.0	5.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Aareal Bank	4.0	0.0	2.0	4.0	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
DüsselHyp	2.5	0.0	2.5	2.4	1.5	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CorealCredit	0.5	0.0	0.5	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Group	168.0	23.9	140.7	55.6	28.2	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

risk shield (§8)		amounts outstanding														
institutions	maximum amounts outstanding	06.10.2009	31.12.2010	31.12.2011	31.12.2012	31.12.2013	31.12.2014	31.12.2015	31.12.2016	31.12.2017	31.12.2018	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023
		Portigon (former WestLB) ⁵	5.9	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Rounding differences may occur.

1) FMS-WM: Nominal Value as of 31.12.2018 with FX-Rates of the reporting date. Historical Values are adjusted to the FX-Rate of the correspondent reporting date.

2) EAA: Nominal volume as of 31.12.2009 (historic transfer date); all figures based on FX-rates as of 31.12.2009.

3) EAA: Including nominal volume of bank book based on FX-rates as of 31.12.2011 and book value of trading book assets based on FX-Rates of the reportir

4) On institution level: value is the maximum month-end value since set-up of FMS on group / FMS level: value is maximum month-end sum of

5) Risk shield in effect between 06.10.2009 and 30.11.2009

6) Thereof economically attributable (in bn EUR): HRE Group (including payments to existing shareholders) (1.8); Depfa (1.2); FMS Wertmanagement (3.7)