

Historical overview of Financial Market Stabilization Fund FMS (SoFFin) measures



Status: 2021-12-31, Euro bn

wind-down-agencies (§8a)		nominal volume													
Institutions	EU-state aid element	transfer date	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-12-31	2020-12-31	2021-12-31	
			FMS-WM ¹	16.2	175.7	174.3	160.7	136.9	119.1	106.3	94.7	88.9	76.8	69.0	69.3
EAA - first transfer ²	3.4	77.5	63.8	51.0	41.6	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	n.v.	
EAA - total (incl. second transfer) ³			143.3	97.6	86.1	63.1	53.5	40.3	32.8	30.3	24.6			17.4	
		Payments due to obligation of loss compensation (cumulative)													
FMS-WM			0.0	0.0	2.0	9.3	9.3	9.3	9.3	9.3	9.3	9.3	9.3	9.3	

recapitalisation (§7)		amounts outstanding													
institutions	maximum amounts outstanding ⁴	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-12-31	2020-12-31	2021-12-31
		Aareal Bank	0.5	0.0	0.5	0.4	0.3	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0
Commerzbank	18.2	8.2	18.2	18.2	6.7	6.7	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1
HRE Gruppe ⁶	9.8	0.0	6.3	7.7	9.8	9.8	9.8	9.8	8.8	7.6	7.6	7.6	7.6	7.6	7.5
Portigon (former WestLB)	3.0	0.0	0.7	3.0	3.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Group	29.4	8.2	25.7	29.3	19.8	18.8	17.1	16.8	15.8	14.6	14.6	14.6	14.6	14.6	14.6

guarantees (§6)		amounts drawn													
institutions	maximum amounts drawn ⁴	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-12-31	2020-12-31	2021-12-31
		HRE/FMS-WM	124.0	16.9	95.0	15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
HSH Nordbank	24.0	7.0	17.0	9.0	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
IKB	10.0	0.0	7.0	9.7	7.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SdB	6.7	0.0	6.7	5.4	4.4	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BayernLB	5.0	0.0	5.0	4.7	2.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Commerzbank	5.0	0.0	5.0	5.0	5.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Aareal Bank	4.0	0.0	2.0	4.0	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
DüsselHyp	2.5	0.0	2.5	2.4	1.5	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CorealCredit	0.5	0.0	0.5	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Group	168.0	23.9	140.7	55.6	28.2	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

risk shield (§8)		amounts outstanding													
institutions	maximum amounts outstanding	2009-10-06	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-12-31	2020-12-31	2021-12-31	
		Portigon (former WestLB) ⁵	5.9	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Rounding differences may occur.

- 1) FMS-WM: Nominal value as of 2018-12-31 with FX-rates of the reporting date; Historical values are adjusted to the FX-rate of the correspondent reporting date.
- 2) EAA: Nominal volume as of 2009-12-31 (historic transfer date); all figures based on FX-rates as of 2009-12-31
- 3) EAA: Including nominal volume of bank book based on FX-rates as of 2011-12-31 and book value of trading book assets based on FX-Rates of the reporting dates
- 4) On institution level: value is the maximum month-end value since set-up of FMS on group / FMS level: value is maximum month-end sum of guarantees drawn since set-up of FMSA.
- 5) Risk shield in effect between 2009-10-06 and 2009-11-30
- 6) Thereof economically attributable (in Euro bn): HRE Group (including payments to existing shareholders) (2.7); Depfa (1.2); FMS Wertmanagement (3.7)